

Pacific Northwest ISCEBS cordially invites you to attend the 2019 Seattle Fiduciary Summit!

Register Here: [2019 Seattle Fiduciary Summit](#)



When:

Tuesday, March 5th
11 am – 3 pm
(Seminar & Luncheon)

Where:

Washington Athletic Club
1325 Sixth Avenue
Seattle, WA 98101

Cost:

\$150 registration Fee
*Fee **waived** with code "ISCEBS19"

Hosted By:

- [Bill Small](#), Co-Founder & Principal – Highland Capital Advisors (Issaquah, WA)
- [Dave Rowe](#), Senior Consultant & Equity Partner – Highland Capital Advisors (Issaquah, WA)
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National Guest Speakers:

- To Be Announced!

Topics of Discussion:

- What You Need to Know As a Fiduciary for 2019
- How to Evaluate the Reasonableness of Plan Fees
- How to Maximize Participant Outcomes & Successful Plan Design
- Recent Lawsuits & Legal Update
- Plan Benchmarking and RFP Best Practices
- Health, Wealth and the Future of Retirement
- Ask the Experts – Local & National Professional Panel

Who Should Attend?

- Finance, Benefit and Human Resource Executives
- Business Owners and Fiduciaries
- Plan Sponsors with 401(k), 403(b), 457, or DB Pension Plans

Continuing Education Credits:

- 3 Hours of CPE/CPA Credit & CEBS Credit Eligible
- 3 Hours of HRCI/SPHR/PHR/GPHR General Credit
- 3 Hours of SHRM Professional Development Credits (PDC's)

[Attendance Policy](#)

The intended audience for each summit is exclusively for retirement plan sponsors. Priority will be given to plan sponsors who participate in the one-minute Retirement Road Show Survey and completion of the survey will grant a waived registration fee. This fee waiver is available with the use of the special code and on a limited basis. Approved guests will be granted: entrance, lunch, and access to summit reports.

*CPE: Xponential Growth Solutions is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors; HRCI: The use of this seal is not an endorsement by the HR Certification Institute of the quality of the program. It means that this program has met the HR Certification Institute's criteria to be pre-approved for recertification credit; SHRM PDCs: X Growth Solutions is recognized by SHRM to offer Professional Development Credits (PDCs) for the SHRM-CPSM or SHRM-SCPSM.